

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Global Wound Care Medical Group, a Professional Corporation

2. **All other names debtor used in the last 8 years** None
Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 9 2 - 2 9 4 3 5 7 2

4. **Debtor's address**

Principal place of business	Mailing address, if different from principal place of business
5901 West Century Boulevard	
Number Street	Number Street
Suite 750	P.O. Box
Los Angeles CA 90045	
City State ZIP Code	City State ZIP Code
Location of principal assets, if different from principal place of business	
Los Angeles	
County	Number Street
	City State ZIP Code

5. **Debtor's website (URL)**

Debtor	Global Wound Care Medical Group, a Professional Corporation Name	Case number (if known) _____
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6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☐ None of the above

B. Check all that apply:

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)

☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6 2 2 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7

☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

Debtor Global Wound Care Medical Group, a Professional Corporation Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

Debtor Global Wound Care Medical Group, a Professional Corporation Case number (if known) _____
Name

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/21/2024
MM / DD / YYYY

Signed by: 

Signature of authorized representative of debtor

Title President

Owen B. Ellington, M.D.

Printed name

18. Signature of attorney

 /s/ Casey W. Doherty, Jr.

Signature of attorney for debtor

Date 10/21/2024

MM / DD / YYYY

Casey W. Doherty, Jr.

Printed name

Dentons US LLP

Firm name

1300 Post Oak Boulevard, Suite 650

Number Street

Houston

City

(713) 658-4600

Contact phone

TX 77056

State ZIP Code

casey.doherty@dentons.com

Email address

24078431

Bar number

Texas

State

GLOBAL WOUND CARE MEDICAL GROUP

Omnibus Written Consent

October 21, 2024

The undersigned, constituting all of the members of the Board of Directors and the undersigned holder of all of the issued and outstanding equity interests of Global Wound Care Medical Group, a California professional corporation (the “Company”) hereby consent in writing, pursuant to the laws of the State of California, and hereby adopt the following resolutions, effective as of the date first written above, and waive all notice requirements in connection therewith.

WHEREAS, the Board of Directors of the Company and the holder of the Company’s issued and outstanding equity interests have considered the financial and operational aspects of the Company’s business and the recommendations of the Company’s senior management and professionals and advisors;

WHEREAS, the Board of Directors of the Company and the holder of the Company’s issued and outstanding equity interests have reviewed the historical performance, assets, current and long-term liabilities and current operational status of the Company; and

WHEREAS, the Board of Directors of the Company and the holder of the Company’s issued and outstanding equity interests have reviewed, considered, and received the recommendations of the senior management and professionals and advisors of the Company as to a potential restructuring and liquidation to be implemented during the course of a chapter 11 case of the Company.

NOW, THEREFORE, be it resolved as follows:

RESOLVED, that in the good-faith exercise of the reasonable business judgment of the Board of Directors of the Company and the holders of the Company’s issued and outstanding equity interests, it is necessary, advisable and in the best interests of the Company, having considered the interests of creditors and other interested parties, that a voluntary petition be filed by the Company in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Chapter 11 Case”) under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

RESOLVED, FURTHER, that each of the officers of the Company, including, without limitation, Ralph Cetrulo, the Chief Financial Officer of the Company, be designated as an authorized signatory of the Company (the “Authorized Signatories”) and hereby is authorized and directed on behalf of and in the name of the Company to execute, verify and file and to cause counsel for the Company to prepare with assistance of the Company as appropriate all petitions, schedules, lists, applications, filings and other papers, documents, applications, plans of reorganization, liquidation or similar plans, instruments, pleadings and motions in connection with the Chapter 11 Case, and to take any and all action which any Authorized Signatory, or such other officers or representatives as an Authorized Signatory may designate, deem necessary and proper in connection with the filing and conduct of the Chapter 11 Case, both prior to and throughout the

course of the Chapter 11 Case and to take and perform any and all further acts and deeds that they deem necessary, proper or desirable in connection therewith or in furtherance of any such petition or the Chapter 11 Case;

RESOLVED, FURTHER, that the Company, each Authorized Signatory, and such other officers or representatives as any Authorized Signatory may designate, be, and hereby are, authorized and empowered to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such instruments as they, in their discretion, may deem necessary or advisable in order to carry out the purpose and intent of the foregoing resolutions;

RESOLVED, FURTHER, that the Company is authorized, empowered and directed to engage and retain the law firm of Dentons US, LLP as restructuring and general bankruptcy counsel to the Company to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights, including the preparation and filing of pleadings in and the conduct of the Chapter 11 Case, and in connection therewith, the Company is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain the services of Dentons US, LLP;

RESOLVED, FURTHER, that the Company is authorized, empowered and directed to engage and retain Ankura as financial consultant for the Company in connection with the Chapter 11 Case, and in connection therewith, the Company is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain the services of Ankura;

RESOLVED, FURTHER, that the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Company, to employ additional professionals as the Authorized Officers, in their reasonable discretion deem necessary to represent and assist the Company in carrying out its duties under the Bankruptcy Code or to carry out the purpose and intent of the foregoing resolutions;

RESOLVED, FURTHER, that the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain the services of any additional professional;

RESOLVED, FURTHER, that the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Company, to engage and retain all assistance by legal counsel, accountants, investment banking advisors, financial advisors, and other professionals, subject to Bankruptcy Court approval, and to perform any and all further acts and deeds that the Authorized Officers deem necessary, proper, advisable, or desirable in furtherance thereof with a view to the successful prosecution of the Chapter 11 Case;

Omnibus Resolutions

RESOLVED, FURTHER, that the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Company, to take or cause to be taken any and all such other and further actions, and to execute, acknowledge, deliver and file any and all such instruments as they, in their discretion, may deem necessary or advisable in order to carry out the purpose and intent of the foregoing resolutions;

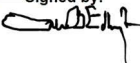
RESOLVED, FURTHER, that the undersigned hereby ratify and confirm all actions taken by the Company, each Authorized Signatory and other officers and representatives of the Company prior to the date hereof in furtherance of the foregoing resolutions; and

RESOLVED, FURTHER, that this consent may be executed electronically (including by .pdf) in any number of counterparts, each of which shall constitute an original, but all of which when taken together shall constitute a single consent, and shall have the force and effect of an action of the Board of Directors of the Company and the holder of the Company's issued and outstanding equity interests, at a duly called and held meeting of such parties.

[Signature Page Follows]

This Written Consent is effective as of the date first written above.

Board of Directors:

Signed by:

95B138F3B0B74CB...

Name: Owen B. Ellington, M.D.

**Holder of the Company's Issued and
Outstanding Equity Interests:**

Signed by:

95B138F3B0B74CB...

Name: Owen B. Ellington, M.D.

[Signature Page to Written Consent for Petition Filing]

Fill in this information to identify the case:

Debtor name Global Wound Care Medical Group, a Professional Corporation
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Wound Pros Management Group 5901 W. Century Blvd, Suite 750 Los Angeles, CA 90045	Greer & Associates Attn: C. Keith Greer, Esq. 16855 W. Bernardo Dr., #255 San Diego, CA 92127 (858) 613-6677	Management Services Agreement				\$155,638,882
2							
3							
4							
5							
6							
7							
8							

Debtor Global Wound Care Medical Group, a Professional Corporation
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Fill in this information to identify the case and this filing:

Debtor Name Global Wound Care Medical Group, a Professional Corporation
 United States Bankruptcy Court for the: Southern District of Texas
(State)
 Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/21/2024
 MM / DD / YYYY

Signed by: 

95B138F3B0B74CB...
 Signature of individual signing on behalf of debtor

Owen B. Ellington, M.D.
 Printed name

President
 Position or relationship to debtor

United States Bankruptcy Court
Southern District of Texas

In reGlobal Wound Care Medical Group, a Professional Corporation.

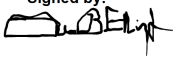
Debtor(s)

Case No.
Chapter11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:October 21, 2024

Signed by:

95B138F380B74CB...
Owen B. Ellington, M.D., President
Signer/Title

Creditor Matrix

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
2045 Peachtree CAF, LLC		5910 N. Central Expressway	Suite 1400		Dallas	TX	75206	
2400 Whitt, LLC		2400 Augusta Drive	Suite 352		Houston	TX	77057	
Acisure Partners West Coast Insurance Services ADP, LLC		34 S 2nd Street			Campbell	CA	95008	
Alabama Attorney General	Attn Bankruptcy Department	5355 Orangethorp Ave			La Palma	CA	90623-1002	
Alabama Dept of Revenue		501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152	
AMWINS Special Risk Underwriters		50 North Ripley St			Montgomery	AL	36104	
Arizona Attorney General	Attn Bankruptcy Department	725 South Figueroa Street, Suite 190			Los Angeles	CA	90017	
Arizona Dept of Revenue		2005 N Central Ave			Phoenix	AZ	85004-2926	
Arkansas Attorney General	Attn Bankruptcy Department	1600 West Monroe St			Phoenix	AZ	85007	
Arkansas Dept of Finance & Administration	Administrative Services	323 Center St. Ste 200			Little Rock	AR	72201-2610	
Arkansas Dept of Finance & Administration	RLC Mailing Address	1515 W 7th St, Ste 700			Little Rock	AR	72201	
Bill Releford, DPM		PO Box 1272			Little Rock	AR	72203-1272	
California Attorney General	Attn Bankruptcy Department	5901 West Century Blvd	Suite 750		Los Angeles	CA	90045	
California Department of Tax and Fee Administration	Account Information Group, MIC:29	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and Fee Administration	Collections Support Bureau Bankruptcy Team, MIC:74	PO Box 942879			Sacramento	CA	94279-0029	
California Franchise Tax Board	Business Entity Bankruptcy MS A345	PO Box 942879			Sacramento	CA	94279-0074	
California Franchise Tax Board	Legal Division	PO Box 2952			Sacramento	CA	95812-2952	
California State Board of Equalization	Legal Department, MIC:121	PO Box 1720			Rancho Cordova	CA	95741-1720	
Cigna	Richard Truax	450 N St.	P.O. Box 942879		Sacramento	CA	94279-0029	
Connecticut Attorney General	Attn Bankruptcy Department	900 Cottage Grove Rd.			Bloomfield	CT	06002	
Connecticut Department of Revenue Services	Department of Revenue Services	165 Capitol Avenue			Hartford	CT	06106	
Detroit Riverview Medical Complex, LLC		450 Columbus Blvd., Ste 1			Hartford	CT	06103	
Dr. Owen Ellington		839 N. Jefferson St.	Suite 600		Milwaukee	WI	53202	
Equitable	Katherine Hayden	1345 Avenue of the Americas			New York	NY	10105	
Ervin Fallwood								
Evanston Insurance Company		10275 W. Higgins Road, Suite 750			Rosemont	IL	60018	
Experian	Caleb Vansteenwyk	475 Anton Blvd.			Costa Mesa	CA	92626	
Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050	
Florida Dept of Revenue	Attn Bankruptcy Dept	5050 West Tennessee St			Tallahassee	FL	32399-0112	
Florida Dept of Revenue	General Counsel, Mark Hamilton	PO BOX 6668			Tallahassee	FL	32314-6668	
Freeman Medical Building, LLC		301 N Prairie Ave.	Suite 202		Inglewood	CA	90301	
Gateway Triangle Development, LLC		5225 Wilshire Blvd.	Suite 1000		Los Angeles	CA	90036	
Georgia Attorney General	Attn Bankruptcy Department	40 Capital Square, SW			Atlanta	GA	30334-1300	
Georgia Dept of Revenue	Compliance Division - Central Collection Section	1800 Century Blvd NE, Suite 9100			Atlanta	GA	30345-3202	
Golden Bear Insurance Company		1550 W Fremont St			Stockton	CA	95203	
Greer & Associates, APC	Attn: C. Keith Greer	16855 West Bernardo Dr., Suite 255	re Wound Pros Management Group		San Diego	CA	92127	
Hooper, Lundy & Bookman, PC	Attn: Charles B. Oppenheim	1875 Century Park East	re Wound Pros Management Group		Los Angeles	CA	90067	
Hooper, Lundy & Bookman, PC	Attn: David Schumacher	470 Atlantic Avenue, Suite 1201	re Wound Pros Management Group		Boston	MA	02210	
HTA - Medical Portfolio 4, LLC	Attn: Chief Executive Officer	16435 N. Scottsdale Rd., # 320			Scottsdale	AZ	85254	
Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601	
Illinois Dept of Revenue	Bankruptcy Unit	PO Box 19035			Springfield	IL	62794-9035	
Illinois Secretary of State	Jesse White	213 State Capitol			Springfield	IL	62756	
Illinois State Treasurer		555 W. Monroe Street, 14th Floor			Chicago	IL	60661	

Creditor Matrix

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Imperial Realty Company, as agent for	The Klairmont Family, L.L.C.	4747 W. Peterson Ave.	Suite 200		Chicago	IL	60646	
Internal Revenue Service		PO Box 7346			Philadelphia	PA	19101-7346	
Joseph Whiting		Phoenix Business Center	455 Rast Street		Sumter	SC	29150	
Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597	
Kansas Dept of Revenue	Scott State Office Building	120 SE 10th Avenue			Topeka	KS	66612-1103	
Landmark American Insurance Company		945 East Paces Ferry Road NE, Suite 1800			Atlanta	GA	30326	
Louisiana Attorney General	Attn Bankruptcy Department	PO Box Box 94005			Baton Rouge	LA	70804	
Louisiana Department of Revenue		617 North Third St			Baton Rouge	LA	70802	
Loyal Group REM, LLC		105 McLaughlin Rd.	Suite A		Rochester	NY	14615	
Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518	
Massachusetts Department of Revenue		100 Cambridge St., 2nd Floor			Boston	MA	02114	
Massachusetts Department of Revenue		PO Box 7090			Boston	MA	02204-7090	
MCE Packaging Inc.	Attn: Burney Le/Dian Yu	1700 E. Desert Inn Rd.	Suite 205		Las Vegas	NV	89196	
Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St.	P.O. Box 30212	Lansing	MI	48909	
Michigan Dept of Treasury	Attn Litigation Liaison	Tax Policy Division	2nd Floor, Austin Building	430 West Allegan Street	Lansing	MI	48922	
Michigan Dept of Treasury	Collection/Bankruptcy Unit	P.O. Box 30168			Lansing	MI	48909	
Michigan Dept of Treasury	Office of Collections	430 W. Allegan Street	P.O. Box 30199		Lansing	MI	48909	
Missouri Attorney General	Attn Bankruptcy Department	Supreme Court Bldg	207 W. High St.	P.O. Box 899	Jefferson City	MO	65101	
Missouri Department of Revenue		301 West High Street	Harry S Truman State Office Building		Jefferson City	MO	65101	
Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701	
Nevada Dept of Taxation	Attn Bankruptcy Dept	1550 College Pkwy Ste 115			Carson City	NV	89706	
Nevada Dept of Taxation	Attn Bankruptcy Dept	700 E. Warm Springs Rd. 2nd Floor			Las Vegas	NV	89119	
New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
New Jersey Department of the Treasury		P.O. Box 002			Trenton	NJ	08625-0002	
New Jersey Division of Taxation	Attn Bankruptcy Unit	3 John Fitch Way	PO Box 245		Trenton	NJ	08695-0245	
New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation and Finance	Bankruptcy Section	PO Box 5300			Albany	NY	12205-0300	
North Carolina Attorney General	Attn Bankruptcy Department	9001 Mail Service Center			Raleigh	NC	27699-9001	
North Carolina Dept of Revenue	Attn Bankruptcy Dept	PO Box 25000			Raleigh	NC	27640-0640	
Ohio Attorney General	Attn Bankruptcy Department	50 E. Broad Street 17th Fl			Columbus	OH	43215	
Ohio Dept of Taxation	Attn Bankruptcy Division	4485 Northland Ridge Blvd.			Columbus	OH	43229	
Ohio Dept of Taxation	Jeff McClain, Tax Commissioner	4485 Northland Ridge Blvd.	Tax Commissioner's Office		Columbus	OH	43229	
Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105	
Oklahoma Tax Commission	General Counsels Office	Oklahoma Tax Commission			Oklahoma City	OK	73194	
Oklahoma Tax Commission	Taxpayer Service Center	300 N Broadway Ave.			Oklahoma City	OK	73102	
Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	
Oregon Dept of Revenue	Attn Bankruptcy Unit	955 Center St NE			Salem	OR	97301-2555	
Peak One	Sarah Ries	3903 E Primrose Lane	Ste. 102		Post Falls	ID	83854	
Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120	
Pennsylvania Dept of Revenue	Attn Compliance & Bankruptcy	Strawberry Square Lobby			Harrisburg	PA	17128-0101	
Phoenix Business Center	Attn: Joseph Whitting	455 Rast Street			Sumter	SC	29150	
Pinnacle Healthcare Consulting	Chris Fete	220 W Lockwood Avenue			Saint Louis	MO	63119	
QBE Insurance Group		1443 Danville Boulevard			Alamo	CA	94507	
Qlarant	Attn: Dr. Ronald G Forsythe, Jr., CEO	28464 Marlboro Avenue			Easton	MD	21601-2732	
Qlarant	S. Scott Ward	Unified Program Integrity Contract, SW Jurisdiction	Program Director and Sr. Vice President	28464 Marlboro Avenue	Easton	MD	21601-2732	
Qlarant Integrity Solutions, LLC	Aimee Mason	28464 Marlboro Avenue			Easton	MD	21601-2732	
Ralph Cetrulo		45 Atwater Road			Chadds Ford	PA	19317	
Regus Management Group, LLC		100 Sun Avenue N.E.	Suite 650		Albuquerque	NM	87109	

Creditor Matrix

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Regus Management Group, LLC		101 Arch Street	8th Floor		Boston	MA	02110	
Regus Management Group, LLC		1200 Route 22 East	Suite 2000		Bridgewater	NJ	08807	
Regus Management Group, LLC		175 Capital Blvd., 4th Floor			Rocky Hill	CT	06067	
Regus Management Group, LLC		180 Promenade Circle	Suite 300		Sacramento	CA	95834	
Regus Management Group, LLC		1997 Annapolis Exchange Parkway	Suite 300		Annapolis	MD	21401	
Regus Management Group, LLC		200 S. Executive Drive	Suite 101		Brookfield	WI	53005	
Regus Management Group, LLC		2700 Corporate Drive	Suite 200		Birmingham	AL	35242	
Regus Management Group, LLC		301 Grant Street	Suite 270		Pittsburgh	PA	15219	
Regus Management Group, LLC		321 S. Boston	Suite 300		Tulsa	OK	74103	
Regus Management Group, LLC		333 N. Alabama Street	Suite 350		Indianapolis	IN	46204	
Regus Management Group, LLC		400 W. Capitol Avenue	Suite 1700		Little Rock	AR	72201	
Regus Management Group, LLC		4600 S Syracuse	9th Floor		Denver	CO	80237	
Regus Management Group, LLC		50101 Governors Drive, Suite 280			Chapel Hill	NC	27517	
Regus Management Group, LLC		650 N.E. Holladay Street	Suite 1600		Portland	OR	97232	
Regus Management Group, LLC		7300 West 110 St	Commerce Plaza I, 7th Fl		Overland Park	KS	66210	
Regus Management Group, LLC		Corporate Center	11335 Northeast 122nd, #105		Kirkland	WA	98034	
Rhode Island Attorney General	Attn Bankruptcy Department	150 S. Main St.			Providence	RI	02903	
Rhode Island Division of Taxation		One Capitol Hill			Providence	RI	02908	
South Carolina Attorney General	Attn Bankruptcy Department	P.O. Box 11549			Columbia	SC	29211	
South Carolina Dept of Revenue	Corporate Tax	PO Box 125			Columbia	SC	29214-0400	
South Carolina Dept of Revenue		300A Outlet Pointe Blvd			Columbia	SC	29210	
State of Michigan	Michigan Department of Treasury				Lansing	MI	49822	
Stephano Slack	Mike Stephano	125 Strafford Ave., Ste 200			Wayne	PA	19087	
Sunlife	Colleen Booker	1 Sun Life Executive Park			Wellesley	MA	02481	
Symetra	Shemar Henry	777 108th Ave. NE	Ste. 1200		Bellevue	WA	98004	
Tennessee Attorney General	Attn Bankruptcy Department	P.O. Box 20207			Nashville	TN	37202-0207	
Tennessee Dept of Revenue	c/o Tennessee Attorney General's Office	Bankruptcy Division	PO Box 20207		Nashville	TN	37202-0207	
Tennessee Dept of Revenue		Andrew Jackson State Office Building	500 Deaderick St		Nashville	TN	37242	
Texas Alcoholic Beverage Commission		Licenses and Permits Division	P.O. Box 13127		Austin	TX	78711	
Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701	
Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St		Austin	TX	78774	
Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station			Austin	TX	78711-3528	
Texas Comptroller of Public Accounts		Revenue Accounting Division - Bankruptcy Section	P.O. Box 13528 Capitol Station		Austin	TX	78711	
Texas Workforce Commission		TWC Building - Regulatory Integrity Division	101 East 15th Street		Austin	TX	78711	
The Doctors Company, an Interinsurance Exchange		10275 West Higgins Road, Suite 750			Rosemont	IL	60018	
The Enclave U.S. Limited Partnership		550 N. Reo St.	Suite 100		Tampa	FL	33609	
The Hanover Insurance Company - Automobile Liability		199 Water Street			New York	NY	10038	
The Hanover Insurance Company - Commercial General Liability		1690 New Britain Ave., Suite 101			Farmington	CT	06032	
The Hanover Insurance Company - Professional Liability		399 Park Ave., 8th Floor			New York	NY	10022	
The Hanover Insurance Company - Second Layer Excess		One Seaport Plaza, 199 Water Street, 21st Floor			New York	NY	10038	
UHY	Jeanie Marino	1185 Avenue of the Americas	38th Floor		New York	NY	10036	
United States Attorney for the Southern District of Texas		1000 Louisiana, Ste 2300			Houston	TX	77002	
US Centers for Medicare and Medicaid Services (CMS)	Attn: The Honorable Chiquita Brooks-LaSure - Administrator	200 Independence Avenue, S.W.			Washington	DC	20201	
US Centers for Medicare and Medicaid Services (CMS)	Janice L. Hoffman	Office of the General Counsel	Associate General Counsel	330 Independence Ave., SW, Room 5309	Washington	DC	20201	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
US Department of Health & Human Services	Debbie Ann Belcher	Regional Chief Counsel, Region VI	Office of the General Counsel	1301 Young St., Room 1138	Dallas	TX	75202	
US Department of Health and Human Services	Attn: General Counsel	200 Independence Avenue, S.W.			Washington	DC	20201	
US Department of Health and Human Services		Xavier Becerra, Secretary	200 Independence Avenue, S.W.		Washington	DC	20201	
US Department of Justice	The Honorable Merrick Garland, Attorney General	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001	
Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320	
Utah Dept of Taxation	Attn Bankruptcy Section	210 North 1950 West			Salt Lake City	UT	84134	
Wager & Wager, LLC	Registered Agent, Mark Gilbert	9017 S. Riverside Dr., Ste. 120			Sandy	UT	84070	
Wager & Wager, LLC		91 Twin Waters Lane			Ellensburg	WA	98926	
Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	
Washington Dept of Revenue	Attn Bankruptcy Unit	2101 4th Ave, Suite 1400			Seattle	WA	98121	
Wells Fargo Bank	Akkila Hayes	9511 N Sam Houston Pkwy E			Humble	TX	77396	
Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857	Madison	WI	53707-7857	
Wisconsin Department of Revenue	Special Procedures Unit	PO Box 8901			Madison	WI	53708-8901	
Wisconsin Department of Revenue		PO Box 8906			Madison	WI	53708-8906	
Wisconsin Dept of Revenue		2135 Rimrock Rd			Madison	WI	53713	
Wound Pros Management Group	Attn: Dr. Relaford	5901 West Century Blvd	Suite 750		Los Angeles	CA	90045	